

# Offering Summary

## Issuer

Midwest BankCentre, Inc.

## Offering

Common stock, par value  
\$6.67 per share

## By Subscription Only

Minimum 62 shares /  
Maximum – 6,200 shares

## Shares Offered

Target - \$10,000,000 in the  
aggregate – 61,996 shares

## Share Price

\$161.30 per share through March 31,  
2025 (offering price will vary  
quarter to quarter)

## Eligible Purchasers

Exempt offering under U.S. Securities  
and Exchange Commission Regulation  
D. Prospective purchasers must  
qualify as an Accredited Investor.

## Use of Proceeds

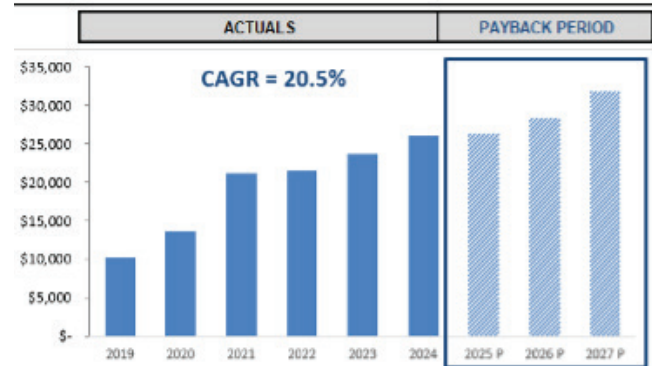
The proceeds will be used for general  
corporate purposes, including loan  
growth, new opportunities in connec-  
tion with MBCI’s business strategy,  
and supporting capital levels at  
Midwest BankCentre (the “Bank”)



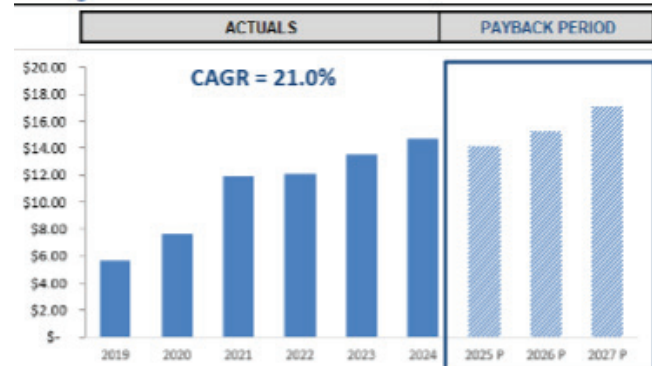
## For More Information

To access the full stock offering  
information, please scan the QR code  
or go to [midwestbankcentre.com/  
about/investor-relations](https://midwestbankcentre.com/about/investor-relations). This will  
direct you to an online-non-disclosure  
form. Once you have completed  
this form, the Company will email  
you additional information.

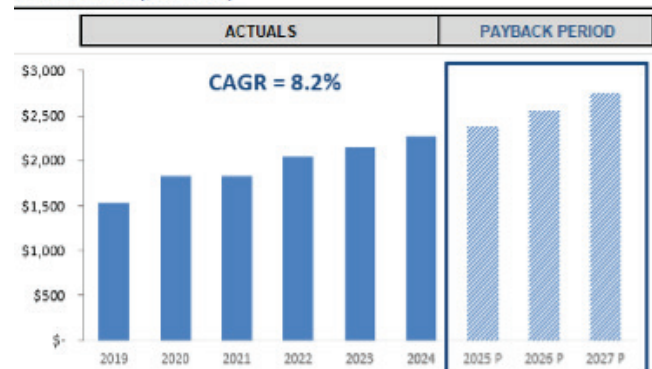
Net Income (\$ in thousands)



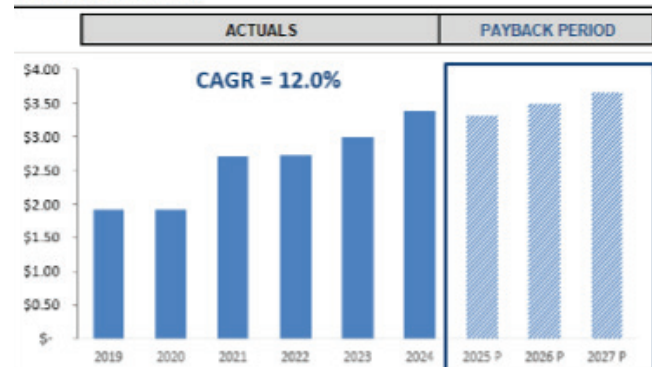
Earnings Per Share



Loan Growth (\$ in millions)



Dividends Per Share



## Legal Disclaimers

### Forward Looking Statements

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