

eDoc Process and Enrollment

Purpose

The purpose of this procedure is to outline the process to enroll a customer into eDocs as well as locate electronic documents within online banking and mobile banking.

Procedure

1. To **enroll** an account into eDocs, simply navigate to the specific account tile, click the settings icon, and scroll to Documents.



- 2. Click Advanced settings to access the following;
 - a. View documents and notices
 - b. Sign up or make changes to enrollment
 - c. Update email settings
 - d. Add additional recipients
- 3. To view electronic statements, simply click the document tile. Here you can sort by account, type (taxes, statements, notices) or year.

